



MOYA

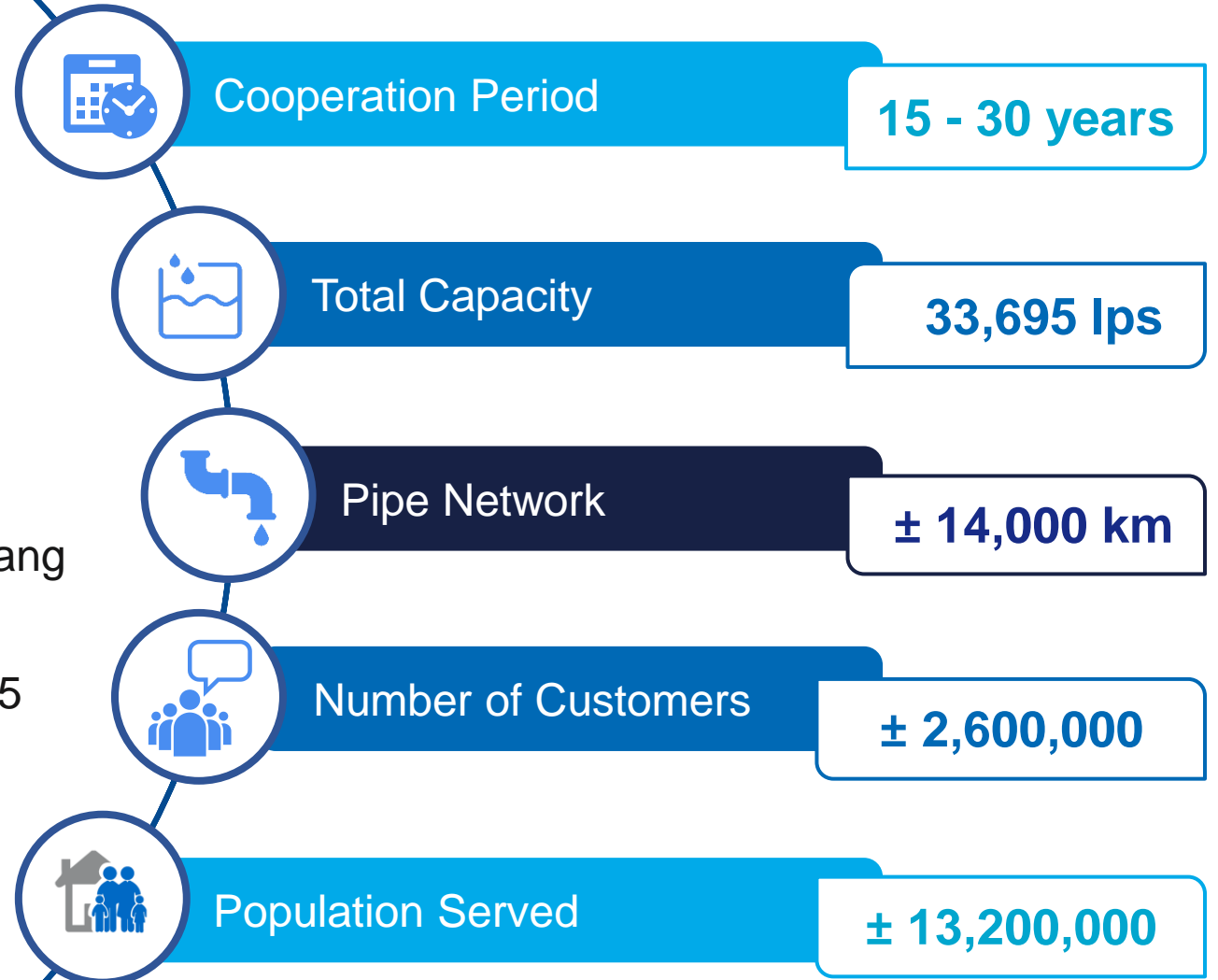
Moya Holdings Asia Limited

Company Profile

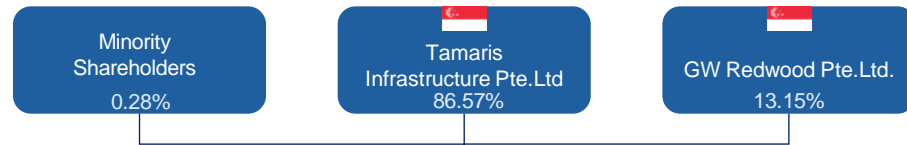
Overview

- Largest private water treatment operator in Indonesia
- Through its subsidiaries, Moya Group operates
 - 2 water concessions
 - 7 bulk water projects
 - 1 B2B projects
- Providing and delivering water to over 13 million people throughout Greater Jakarta, West Semarang and Batam
- The total of water treatment capacity up to 33,695 litre per second (“lps”) or 2.91 million m³/day

The Group is committed to improve the wellbeing of the local community by providing hygienic and affordable clean water.



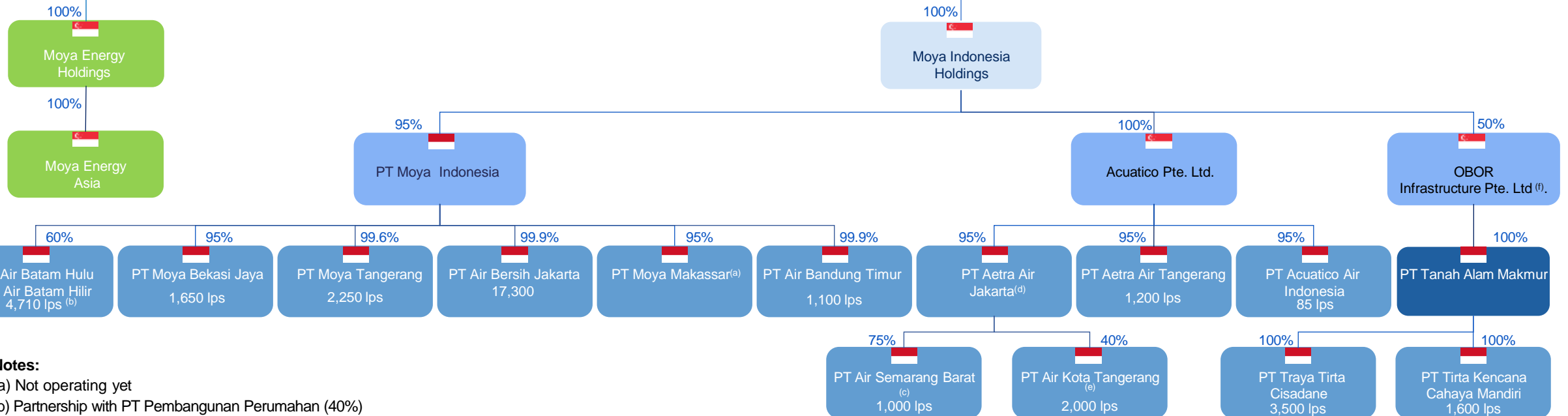
Group Structure



Total Installed Capacity
± 33,695 Ips ≈ ±2.91 mn m³/day

Total Customer
± 2,600,000

Total Population Served
± 13,200,000



Notes:

- (a) Not operating yet
- (b) Partnership with PT Pembangunan Perumahan (40%)
- (c) Partnership with PT Medco Infrastruktur Indonesia (25%)
- (d) Concession of PT Aetra Air Jakarta expired on 31 Jan 2023
- (e) Partnership with PT Palyja (60%)
- (f) Partnership with Almar Water Solution (50%)



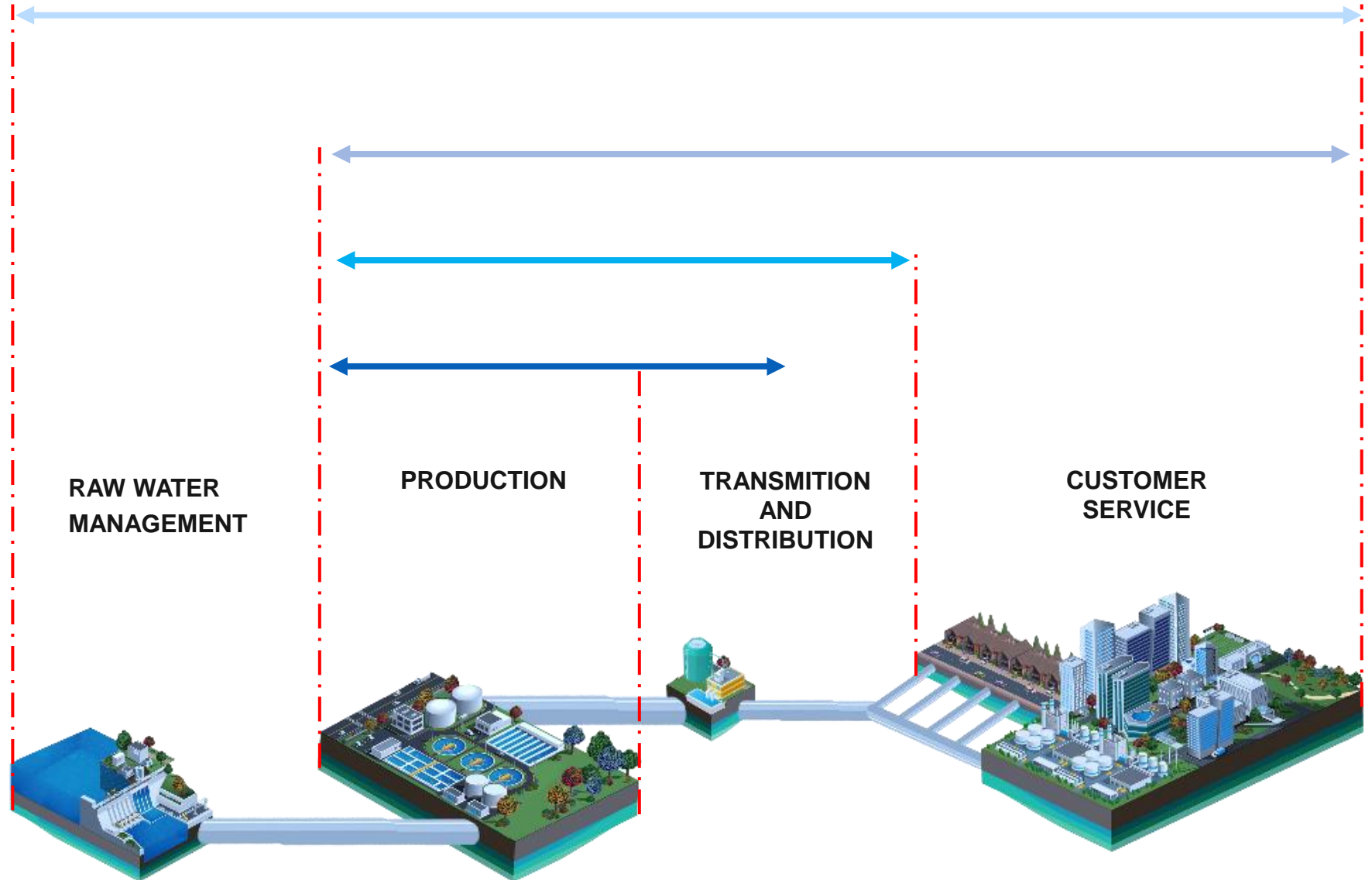
Integrated Water Solutions

- PT Air Batam Hulu
- PT Air Batam Hilir

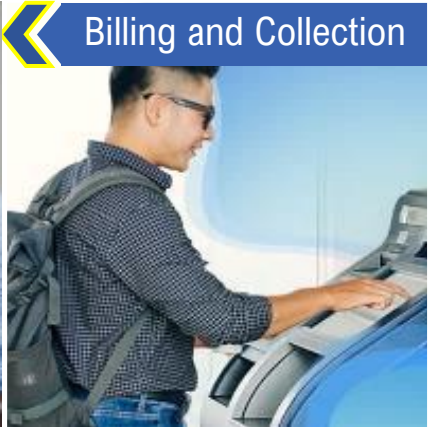
- PT Aetra Air Tangerang
- PT Acuatico Air Indonesia

- PT Moya Tangerang
- PT Air Bersih Jakarta
- PT Air Kota Tangerang
- PT Air Bandung Timur

- PT Moya Bekasi Jaya
- PT Air Semarang Barat
- PT Traya Tirta Cisadane
- PT Tirta Kencana Cahaya Mandiri



Comprehensive Water Service



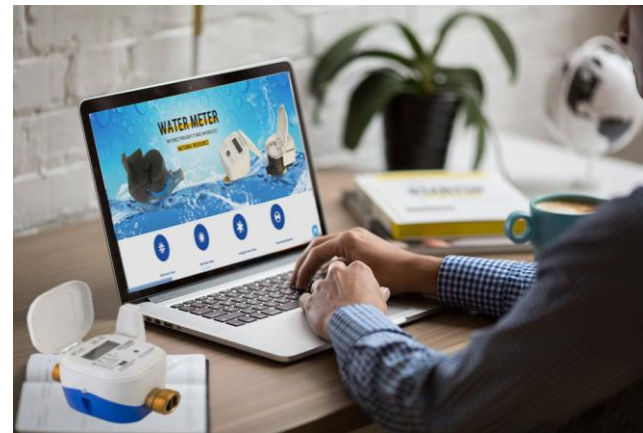
Expertise and Professionalism

- 1 Knowledge sharing
- 2 Encourage new ideas
- 3 Teamwork
- 4 Developing future leader
- 5 Creativity and innovation



Advanced Technology

- 1 Improve productivity and quality through data digitalization
- 2 Resource and energy efficiency
- 3 Support company strategic decision making



Value Shared with Society

- 1 Environmental improvement activities
- 2 Water access support to communities
- 3 Maintain sustainable of raw water resources
- 4 Social contribution activities



Key Milestone



Awarded Contract in Bekasi Regency
1,000 Ips

2011



Awarded Contract in Tangerang City
950 Ips

2012



Awarded Contract in Makassar City
600 Ips

2013



Tamaris Infrastructure Pte. Ltd injected S\$29.4mn

2015



Acquired Acuatico Pte. Ltd (AAJ, AAT, AAI)
11,485 Ips

2017



Awarded Contract in West Semarang City
1,000 Ips

2018



Awarded Contract in Batam as caretaker for transition
3,600 Ips

2020

Acquired OBOR Infrastructure Pte Ltd (TKCM & TTC)
4,600 Ips

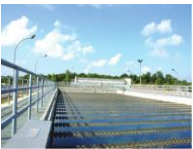


Commercial Operation Date ("COD") of the West Semarang Project on 22 May 2021
1,000 Ips

2021



+ Commercial Operation Date ("COD") of Water Treatment Plant IPA-7
1,000 Ips



Awarded Contract in Batam for 15 years
3,600 Ips

2022



Awarded Contract in Jakarta for 25 years
19,800 Ips



Signed **IDR8.9trillion (US\$573m)** 10-years floating rate syndicated loan for **ABJ**

2023



Almar Invested US\$ 55 million for 50% stake in **OBOR Infrastructure**



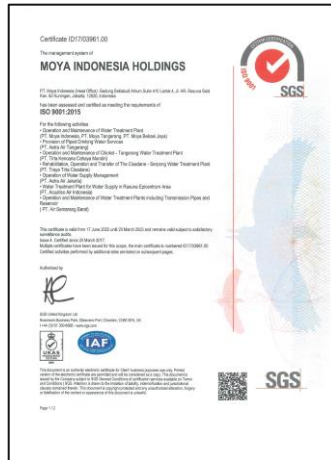
Awarded Contract in Tangerang City
2,000 Ips

2024



Awarded Contract in Bandung for 30 years
1,100 Ips

Accredited and Certified Operations



ISO 9001-2015
Quality Management Principles

ISO 45001-2018
Occupational Health and Safety Management Systems



ISO 17025 - 2017
Accredited Labs

ISO 17025 - 2005
Accredited Labs

Halal Certificate

Achievement



Corporate Sustainability Awards 2019

Selected as a winner in Sustainable Solutions Category by United Nations Global Compact (Global Compact Network Singapore)



ESG World Summit & GRIT Awards 2022

Selected as winner in Special Award - Best SDG by Corpstage (SDG 6 - Clean Water and Sanitation)



Global Water Award 2020

Selected as a Nomination winner in Financial Breakthrough Category by Global Water Intelligence

Board of Directors



**TODUNG MULYA
LUBIS**

Chairman,
Non-Executive,
and Independent Director



**MOHAMMAD
SYAHRIL**

Chief Executive Officer
and Executive Director



IRWAN A. DINATA
Managing Director
and Executive Director



DARMASEN ANWAR
Chief Financial Officer
and Executive Director



LOW CHAI CHONG
Non-Executive
and Lead Independent
Director



**HWANG KIN SOON
IGNATIUS**
Non-Executive
and Independent Director



SIMON A. MELHEM
Non-Executive
and Independent Director

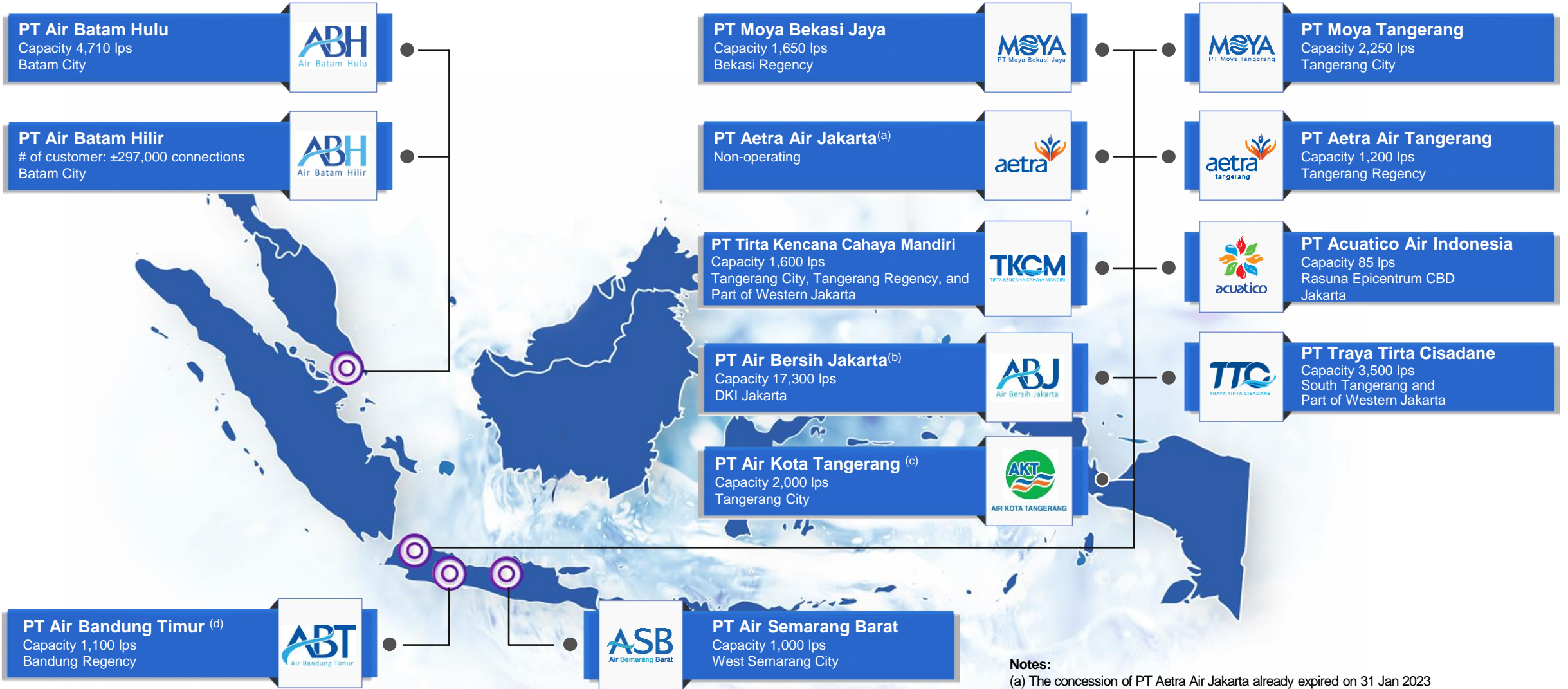


ANAND KUMAR
Non-Executive
and Non-Independent
Director

Portfolio Highlights



Assets Portfolio



Notes:

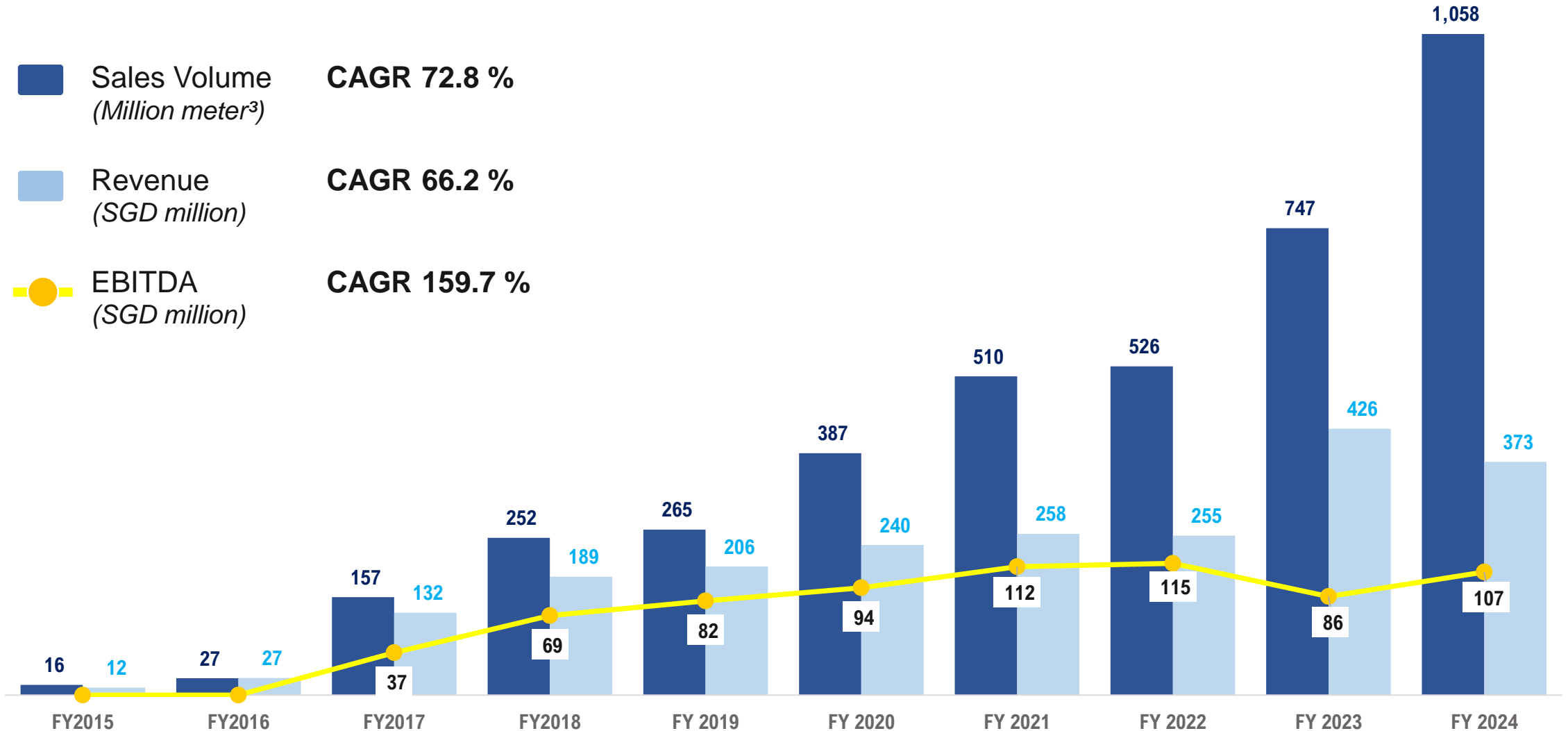
- (a) The concession of PT Aetra Air Jakarta already expired on 31 Jan 2023
- (b) PT Air Bersih Jakarta commenced the operation of 5 WTPs on 3 May 2023
- (c) PT Air Kota Tangerang will start commercialization in 1Q25
- (d) PT Air Bandung Timur will start commercialization in 1Q25



Financial Highlights



Tremendous Performance



Key Figures



S\$ 1,258 M	33,695 Ips	10 // 1,162
Total Assets ^(a)	Installed Capacity	Operating Companies // No Employees
S\$ 107 M	± 2,600,000	± 13,200,000
EBITDA ^(a)	Customers	Population Served

Notes:

(a) data as of FY2024



THANK YOU

MOYA

65 Chulia Street #37-08 OCBC Centre Singapore 049513 Phone: (+65) 6365 0652, Fax: (+65) 6365 1025