



Affordable Water Tariff in Indonesia

Average Price Across Different Countries (Rp/m³) Average Price Across Different Alternatives (Rp/m³) Pipe water 34,400 7,300 33,800 Water tank (8 m3) 200,000 Water jerry can (20 L) 400,000 9,100 9,000 8,200 7,300 Galon 950,000 France (Paris) Singapore Malaysia Thailand Philippines Indonesia (Bangkok) (Kuala (Manila) (Jakarta) **Bottled** 5,000,000 Lumpur)



Source:

https://www.pub.gov.sg

http://pamjaya.co.id/id/customer-info/drinking-water-tariff

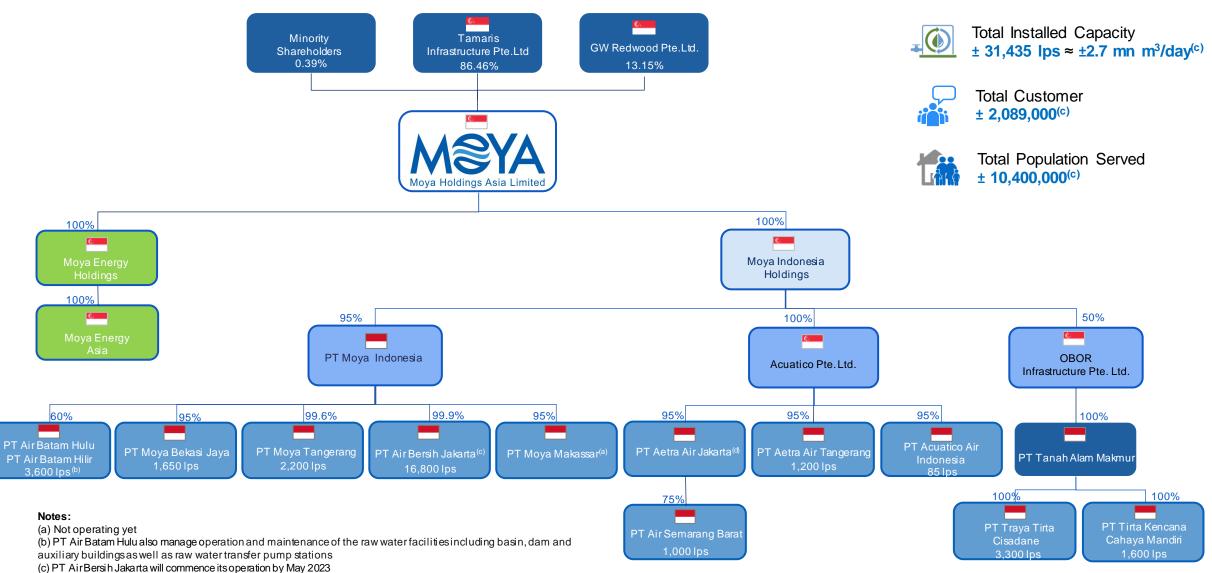
https://www.mayniladwater.com.ph/bill-calculator/ https://en.pwa.co.th/contents/service/table-price

https://www2.airselangor.com/mv-water-smart/water-tariff-information

https://www.frenchproperty.com/news/money_france/drinking_water_drainage_charges/

Group Structure

(d) The concession of PT Aetra Air Jakarta already expire on 31 Jan 2023



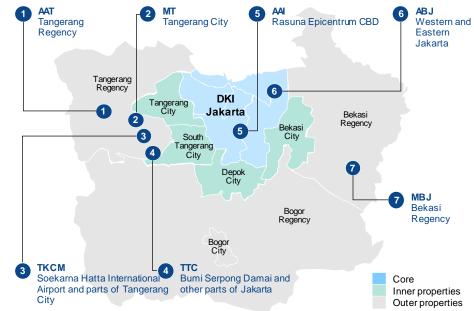


Portfolio Assets

Summary

| | Contracts | Capacity (lps) | Partner | Contract (years) | End Date |
|-------------|--|-------------------|------------------------------------|---------------------|----------|
| Operational | ABJ | 16,800 | PAM JAYA | 25 | 2048 |
| | AAT (Aetra Air Tangerang) | 1,200 | Tangerang Regency Government | 25 | 2034 |
| | MBJ (Moya Bekasi Jaya) | 1,650 | PDAM Tirta Bhagasasi | 25 | 2036 |
| | MT (Moya Tangerang) | 2,200 | PDAM Tirta Benteng | 25 | 2041 |
| | TKCM (Tirta Kencana Cahaya Mandiri) | 1,600 | PDAM Tirta Kerta Raharja | 20 | 2037 |
| | TTC (Traya Tirta Cisadane) | 3,300 | PDAM Tirta Kerta Raharja | 20 | 2034 |
| | ASB (Air Semarang Barat) | 1,000 | PDAM Tirta Moedal | 25 | 2046 |
| | AAI (Acuatico Air Indonesia) | 85 | Rasuna Epicentrum CBD | 25 | 2043 |
| | ABH (Air Batam Hulu & Air Batam Hilir) | 3,600 | BP Batam | 15 | 2037 |
| | Subtotal: Operational capacity | 31,435 | | | |

Portfolio of contracted assets in Greater Jakarta



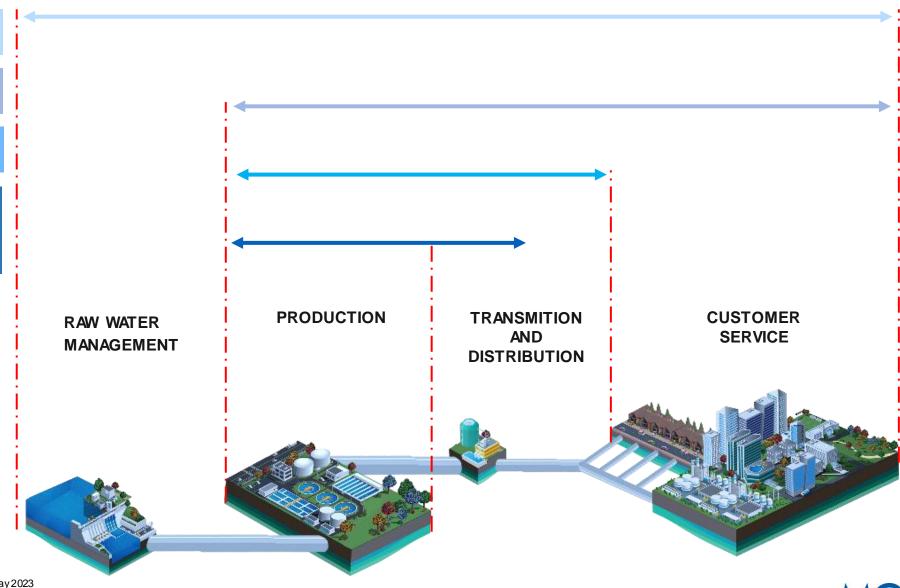
Portfolio of contracted assets outside Greater Jakarta





Integrated Water Solutions

- PT Air Batam Hulu
- PT Air Batam Hilir
- PT Aetra Air Tangerand
- PT Acuatico Air Indonesia
- PT Moya Tangerang
- PT Air Bersih Jakarta^(a)
- PT Moya Bekasi Jaya
- PT Air Semarang Barat
- PT Traya Tirta Cisadane
- PT Tirta Kencana Cahaya Mandiri



Notes:

(a) PT Air Bersih Jakarta will commence its operation by May 2023

Key Milestone



Awarded Contract in Bekasi Regency 1,000 lps

2011



Awarded Contract in **Tangerang** City 950 lps

2012



Awarded Contract in Makassar City 600 lps

2013



Tamaris Infrastructure Pte. Ltd injected S\$29.4mn

2015



Acuatico Pte. Ltd (AAJ, AAT, AAI) 11,485 lps

2017



Acquired



Awarded Contract in West Semarang City 1,000 lps

2018



Awarded Contract in Batam as caretaker for transition 3,600 lps

Acquired OBOR Infrastructure Pte Ltd (TKCM & TTC) 4,600 lps

2020



Commercial

Operation Date

("COD") of the

West Semarang

Project on 22 May

2021

1,000 lps

Commercial **Operation Date** ("COD") of Water **Treatment Plant** IPA-7 1,000 lps

2021



Awarded Contract in Batam for 15 years 3,600 lps



Awarded Contract in Jakarta for 25 years 19,800 lps

2022



IDR8.9trillion (US\$573m) 10-years floating rate syndicated loan for **ABJ**



Almar Invested US\$ 55 million for 50% stake in **OBOR** Infrastructure

2023



Accredited and Certified Operations











ISO 9001-2015 Quality Management Principles

ISO 45001-2018
Occupational Health and Safety Management Systems







BETT BETT OF CONTROLS

BETT BETT BETT OF CONTROLS

BETT BETT BETT DESCRIPTION

BETT BETT

ISO 17025 - 2017

ISO 17025 - 2005

Accredited Labs

Halal Certificate



Achievement







Selected as a winner in Sustainable Solutions Category by United Nations Global Compact (Global Compact Network Singapore)

Corporate Sustainability Awards 2019 ESG World Summit & GRIT Awards 2022

Selected as winner in Special Award - Best SDG by Corpstage (SDG 6 - Clean Water and Sanitation)

Global Water Award 2020

Selected as a Nomination winner in Financial Breakthrough Category by Global Water Intelligence



THANK YOU

MSYA

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